# keytheorems package

## version 0.3.1

## github.com/mbertucci47/keytheorems

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#### Abstract

An expl3-implementation of a key-value interface to amsthm, implementing most of the functionality provided by thmtools. Several issues encountered with thmtools are avoided (see the README for a list) and a few new features are added.

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## 1 Dependencies

The package depends on the aliasent, amsthm, refcount, and translations packages. The tcolorbox<sup>P.13</sup> and tcolorbox-no-titlebar<sup>P.13</sup> keys require tcolorbox, and the numbered=unless-unique<sup>P.8</sup> key requires the unique package. A LATEX kernel no older than 2023-06-01 is required; if older than 2024-06-01, nameref is required.

## 2 Global options

 $\keytheoremset{\langle options \rangle}$ 

Every key in this section can be given as an option to  $\space{$\setminus$}$  usepackage or in  $\space{$\setminus$}$  keytheoremset, with the exception that continues- $\space{$\circ$}$  can only be used in the latter.

## 2.1 Compatibility options

```
overload (initially unset)
```

Redefines \newtheorem to internally use the keytheorems machinery. The syntax remains the same. This is automatically set by thmtools-compat.

```
thmtools-compat (initially unset)
```

For compatibility with thmtools syntax. For most documents,

```
\usepackage[thmtools-compat]{keytheorems}
```

should be a drop-in replacement for \usepackage{amsthm,thmtools}. The option defines the commands in the left column below. The right column lists the corresponding keytheorems replacement that should be used in new documents.

```
thmtools command
                                            keytheorems replacement
                                          \newkeytheorem^{\rightarrow P.4}
             \declaretheorem
                                          \verb|\newkeytheoremstyle|^{\to\,P.\,15}
      \declaretheoremstyle
                                          \label{eq:listofkeytheorems} ^{-19}
             \listoftheorems
                                          \mathsf{title}^{\to P.\,21} kev
            \listtheoremname
 \addtotheorempreheadhook
\addtotheorempostheadhook
                                          \verb|\addtotheoremhook|^{\rightarrow\,P.\,23}
 \addtotheoremprefoothook
\addtotheorempostfoothook
                                          \mathsf{store}^{\to P.6} key
     restatable environment
                                          store*^{\rightarrow P.6} key
   restatable* environment
```

Also defined are the shaded and thmbox keys, implemented internally with tcolorbox rather than the shadethm and thmbox packages, respectively.

## 2.2 Other global options

```
auto-translate=true|false
```

(default true, initially true)

If false, keytheorems does not automatically translate the title text used for  $\$ listofkeytheorems $^{P.19}$  and the note produced by the continues $^{P.5}$  key. These texts can be manually customized with the title $^{P.21}$  and continues-code keys, respectively.

```
continues-code=\langle code \ with \ #1 \rangle
```

```
(initially \GetTranslation{keythms_continues}\pageref{#1})
```

The code used to typeset the note produced by the continues P.5 key. If English or an unknown language is used, defaults to continuing from p.\,\pageref{#1}. Currently (likely inaccurate!) translations exist for several European languages.

```
predefined=\{\langle options \rangle\}
```

(initially unset)

This is a convenience key, similar to ntheorem's standard option, that predefines a set of theorems that, unless auto-translate is set to false, are translated into the current language if translations exist. The predefined theorems are

- plain style: conjecture, corollary, lemma, proposition, theorem;
- definition style: axiom, definition, example;
- remark style: remark.

If your language does not have translations, please feel free to open a GitHub pull request.

These theorems are provided at the end of the preamble (specifically, in the begindocument hook) with  $\providekeytheorem^{\rightarrow P.4}$  so will not overwrite user-defined environments with the same name. By default, the predefined theorems share a counter and do not have a parent counter. These settings can be changed by calling siblings=false (alias sharenumbers=false) and/or parent= $\langle counter \rangle$ , respectively, in  $\langle options \rangle$ .

```
\usepackage[
  predefined={parent=section}
  ]{keytheorems}

% or equivalently
\usepackage{keytheorems}
\keytheoremset{predefined={parent=section}}
```

```
qed-symbol=\langle symbol \rangle
```

(initially \openbox)

Redefines  $\qed{symbol}$  to be  $\langle symbol \rangle$ .

```
restate-counters=\{\langle comma\text{-}list\ of\ counters\rangle\}
```

(initially {equation})

Additional counters whose values are preserved when a theorem is restated. This key does not reset the list, so you don't need to include equation in  $\langle comma-list \rangle$ .

```
store-all (initially unset)
```

Tells keytheorems to grab the body of each theorem so it can later be printed with the print-body P.22 option of \listofkeytheorems P.19. Note that this means a theorem body *cannot* contain verbatim material.

```
store-sets-label (initially unset)
```

Defines the  $\mathtt{store}^{\to P.6}$  key to also set  $\mathtt{label}^{\to P.5}$ , i.e., it makes  $\mathtt{store}=\langle tag \rangle$  equivalent to  $\mathtt{store}=\langle tag \rangle$ ,  $\mathtt{label}=\langle tag \rangle$ . Similarly for  $\mathtt{store}*^{\to P.6}$ .

## 3 Defining theorems

```
\mbox{\ensurement} (env \ name) \} [(options)]
```

Defines a theorem environment  $\langle env \ name \rangle$  which itself takes a few options (see subsection 3.1). You can also declare multiple theorems at once by replacing  $\langle env \ name \rangle$  with a comma-list of names, e.g.,

 $\mbox{\ \ lemma,proposition} [\langle options \rangle].$ 

By default, the theorem's printed name is a title-cased  $\langle env \ name \rangle$ . This can be changed with the name  $^{\rightarrow P.8}$  key. All  $\langle options \rangle$  are described in subsections 3.2 and 3.3.

```
% preamble
\newkeytheorem{theorem}

% document
\begin{theorem}
There are infinitely many prime numbers.
\end{theorem}
Theorem 1. There are infinitely many prime numbers.
```

Sometimes a package or class defines theorems that need to be overwritten by the user. For this case, keytheorems provides \renewkeytheorem which redefines  $\langle env \; name \rangle$  or errors if it is not defined. For completeness, also provided are \renewtree\renewtree providekeytheorem and \declarekeytheorem. The former only defines  $\langle env \; name \rangle$  if it is not already defined; the latter always overwrites  $\langle env \; name \rangle$ .

### 3.1 Keys available to theorem environments

As in amsthm, theorems can take an optional argument that contains a note or heading.

```
\begin{theorem} [Bertrand's postulate] For every n\geq 1, there is a prime number p with n. \end{theorem}

Theorem 2 (Bertrand's postulate). For every <math>n\geq 1, there is a prime number p with n< p\leq 2n.
```

Alternatively, the optional argument may contain any of the following keys.

```
note = \langle text \rangle (initially unset)
```

Alias name. This is the key-value equivalent of the optional argument described above. This syntax, however, allows the argument to contain other keys.

```
\begin{theorem} [note=Legendre's formula]
The number $n!$ contains the prime factor $p$ exactly
  \[ \sum_{k\geq 1} \Bigl\lfloor\frac{n}{p^k}\Bigr\rfloor \]
```

times.

\end{theorem}

**Theorem 3** (Legendre's formula). The number n! contains the prime factor p exactly

$$\sum_{k>1} \left\lfloor \frac{n}{p^k} \right\rfloor$$

times.

 $short-note=\langle text \rangle$ 

(initially unset)

Alias short-name. This replaces the value of note $^{\rightarrow P.4}$  when displayed in the list of theorems (\listofkeytheorems $^{\rightarrow P.19}$ ).

 $label = \langle label \ name \rangle$ 

(initially unset)

This is the key-value equivalent of  $\lceil \frac{label \ name}{} \rceil$ .

```
\label=bezout, note=Bézout's identity]$$ Let $a$ and $b$ be integers. Then there exist integers $x$ and $y$ such that $ax+by=\gcd(a,b)$. $$ \end{theorem}$$ See \zcref{bezout}.
```

**Theorem 4** (Bézout's identity). Let a and b be integers. Then there exist integers x and y such that  $ax + by = \gcd(a, b)$ .

See theorem 4.

 $manual-num=\langle text \rangle$ 

(initially unset)

Use this to override the printed number of a theorem. It is useful for making "starred" versions of other theorems, perhaps to represent a reformulated or more difficult version.

```
\begin{theorem} [manual-num=\ref*{bezout}*]

Let $a_1,\dots,a_n$ be integers. Then there exist integers
$x_1,\dots,x_n$ such that $a_1x_1+\dots+a_nx_n=\gcd(a_1,\dots,a_n)$.
\end{theorem}
\begin{theorem} [manual-num=\faRocket] % requires fontawesome5

Don't confuse your readers by changing the numbering without good reason.
\end{theorem}
```

**Theorem 4\*.** Let  $a_1, \ldots, a_n$  be integers. Then there exist integers  $x_1, \ldots, x_n$  such that  $a_1x_1 + \cdots + a_nx_n = \gcd(a_1, \ldots, a_n)$ .

**Theorem**  $\P$ . Don't confuse your readers by changing the numbering without good reason.

continues\*= $\langle label\ name \rangle$ 

(initially unset)

Pick up a theorem where you left off. The theorem number remains the same. The printed text can be customized with the continues-code $^{\rightarrow P.3}$  option. The starred version also copies the theorem note $^{\rightarrow P.4}$  and short-note if they are nonempty.

**Theorem 4** (continuing from p. 5). Moreover, the integers of the form az+bt are exactly the multiples of gcd(a,b).

**Theorem 4** (Bézout's identity, continuing from p. 5). Moreover, the integers of the form az + bt are exactly the multiples of gcd(a, b).

```
store*=\langle tag \rangle (initially unset)
```

Alias restate\*. Stores the the theorem to be restated at any point in the document with \getkeytheorem \(^{P.17}\). With the starred version, counters and labels are taken from the copy called with \getkeytheorem, so in this case can only be restated once. This allows you, for example, to write all theorems and proofs in the appendix and call \getkeytheorem at the appropriate time mid-document. For the numbering to be correct, the unstarred key will need at most two runs and the starred key at most three runs.

```
\begin{theorem} [store=blub]
A theorem worth restating.
\end{theorem}
More brilliant mathematics.
\getkeytheorem{blub}
```

Theorem 5. A theorem worth restating.

More brilliant mathematics.

Theorem 5. A theorem worth restating.

A theorem given this key *cannot* contain verbatim material or other unexpected catcodes such as a tikz-cd diagram. The latter issue can be averted with the ampersand-replacement key.

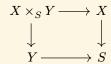
```
\end{lemma}
\dots
\getkeytheorem{fiberprod}
```

**Lemma 6.** For any S-schemes X and Y, there exists a scheme  $X \times_S Y$  with morphisms to X and Y such that the diagram

$$\begin{array}{ccc} X\times_S Y & \longrightarrow & X \\ \downarrow & & \downarrow \\ Y & \longrightarrow & S \end{array}$$

commutes and is universal with respect to this property.

**Lemma 6.** For any S-schemes X and Y, there exists a scheme  $X \times_S Y$  with morphisms to X and Y such that the diagram



commutes and is universal with respect to this property.

### restate-keys= $\{\langle list \ of \ keys \rangle\}$

(initially unset)

Allows passing different keys to the restated theorem. At the moment this is only useful with the  $note^{-P.4}$  key.

```
\begin{theorem}[
   store=rktest,
   note=Original,
   restate-keys={note=Restated}
   ]
Wow, yet another theorem.
\end{theorem}
\getkeytheorem{rktest}
```

Theorem 7 (Original). Wow, yet another theorem.

Theorem 7 (Restated). Wow, yet another theorem.

### listhack=true|false

(initially false)

Meant only to be used with the  $\mathtt{break}^{\to P.\,15}$  style key for a theorem starting with a list. Compare:

```
% preamble
\newkeytheoremstyle{breaksty}{break}
\newkeytheorem{observation}[style=breaksty]
% document
\begin{observation}
```

```
\begin{enumerate}
\item First item
\item Second item
\end{enumerate}
\end{observation}
\begin{observation}[listhack=true]
\begin{enumerate}
\item First item
\item Second item
\end{enumerate}
\end{observation}
Observation 1.
                  1. First item
  2. Second item
Observation 2.
  1. First item
  2. Second item
```

Note that the value true must be explicitly set so that listhack is not interpreted as the note text.

```
seq=\langle name \rangle (initially unset)
```

Adds the theorem to a custom sequence  $\langle name \rangle$  that can then be listed with  $\line P.22$  for more details.

#### 3.2 Keys also defined in thmtools

These are the  $\lceil \langle options \rangle \rceil$  available to \newkeytheorem. Except for name and style  $^{\rightarrow P.9}$ , each key below can also be used in \newkeytheoremstyle  $^{\rightarrow P.15}$ . For more description, see the thmtools package.

```
name = \langle display \ name \rangle  (initially title-cased \langle env \ name \rangle)
```

Aliases heading and title. Sets the displayed name of the theorem.

```
% preamble
\newkeytheorem{mythm} [name=Some Name]
% document
\begin{mythm}
Some text
\end{mythm}
Some Name 1. Some text
```

```
numbered=true|false|unless-unique
```

(default true, initially true)

Determines if the theorem is numbered. With the value unless-unique, there are two cases. If no parent $^{\rightarrow P.9}$  is given, a theorem is not numbered if it is the only theorem of its type and numbered otherwise. If a parent $^{\rightarrow P.9}$  is given, the same is true but considered within a single value of the parent counter.

For compatibility with thmtools, numbered also accepts the values yes, no, and unless unique.

```
% preamble
\newkeytheorem{theorem*} [name=Theorem,numbered=false]
% document
\begin{theorem*}
An unnumbered theorem.
\end{theorem*}
Theorem. An unnumbered theorem.
```

```
parent=\(\langle counter \rangle \) (initially unset)
```

Aliases number within and within. Sets the parent counter for the theorem counter, i.e., the displayed theorem number is of the form  $\langle parent\ counter \rangle \cdot \langle theorem\ counter \rangle$  and the theorem counter is reset to 1 whenever the parent counter is incremented.

```
% preamble
\newkeytheorem{conjecture}[parent=section]
% document
\begin{conjecture}
The first number is the section.
\end{conjecture}
Conjecture 3.1. The first number is the section.
```

```
sibling=\langle counter \rangle (initially unset)
```

Aliases numberlike and sharenumber. Sets the sibling counter for the theorem counter, i.e., the sibling and theorem counters are incremented and reset simultaneously.

```
% preamble
\newkeytheorem{lemma}[sibling=theorem]
% document
\begin{lemma}
This shares its counter with \texttt{theorem}.
\end{lemma}
Lemma 8. This shares its counter with theorem.
```

```
style=\(style name\) (initially unset)
```

Accepts any  $\langle style \ name \rangle$  defined by \newkeytheoremstyle<sup> $\rightarrow$ P.15</sup>, as well as any of the predefined amsthm styles: plain, definition, and remark.

```
% preamble
\newkeytheorem{remark}[style=remark]
% document
\begin{remark}
It's nice to distinguish remarks from definitions and theorems.
```

```
\end{remark}
         Remark 1. It's nice to distinguish remarks from definitions and theorems.
preheadhook = \langle code \rangle
                                                                                 (initially unset)
                                                                                 (initially unset)
postheadhook = \langle code \rangle
{\tt prefoothook=}\langle \mathit{code}\rangle
                                                                                 (initially unset)
                                                                                 (initially unset)
postfoothook = \langle code \rangle
     Details in section 7.
         % preamble
         \newkeytheorem{test}[
           preheadhook=PREHEAD,
           postheadhook=POSTHEAD,
           prefoothook=PREFOOT,
           {\tt postfoothook=POSTFOOT}
         % document
        \begin{test}
        Some text
        \end{test}
        PREHEAD
        Test 1. POSTHEADSome text PREFOOT
            POSTFOOT
qed=\langle symbol \rangle
                                                         (default \qedsymbol, initially unset)
     Adds \langle symbol \rangle to the end of the theorem body. If no value is given, the current
     value of \qedsymbol is used (one can redefine this or set it with qed-symbol \(^{P.3}\)).
     By default, this is \square.
         % preamble
         \newkeytheorem{example} [qed]
         \newkeytheorem{solution} [qed=$\clubsuit$]
         % document
         \begin{example}
        Some text.
         \end{example}
        \begin{solution}
        Some more text.
        \end{solution}
        Example 1. Some text.
                                                                                             Solution 1. Some more text.
refname=\langle refname \rangle or \{\langle singular\ name \rangle, \langle plural\ name \rangle\}
                                                  (initially \mbox{\em MakeLowercase}\ \langle display\ name \rangle)
```

If a single string, then the name used by hyperref's \autoref, cleveref's \cref, and

zref-clever's \zcref. If two strings separated by a comma, then the second string is
the plural form used by \cref and \zcref.

```
Refname=\langle refname \rangle or \{\langle singular\ name \rangle, \langle plural\ name \rangle\}
```

(initially  $\mbox{MakeUppercase} \langle display \ name \rangle$ )

Same as refname  $^{\rightarrow P.10}$  but for  $\backslash Autoref$ ,  $\backslash Cref$ , and  $\backslash zcref$  with any of its capitalizing options. Note that  $\backslash Autoref$  is defined by keytheorems, but requires hyperref to work. As with  $\backslash autoref$ , there is also a starred version  $\backslash Autoref*$  that suppresses the hyperlink.

```
% preamble
\newkeytheorem{prop}[
  name=Proposition,
  refname={proposition,propositions},
  Refname={Proposition, Propositions}
% document
\begin{prop}[label=abc]
Some text.
\end{prop}
\begin{prop}[label=def]
Some more text.
\end{prop}
Consider \zcref{abc,def}. \Autoref{abc} \dots
Proposition 1. Some text.
Proposition 2. Some more text.
   Consider propositions 1 and 2. Proposition 1 ...
```

Both cleveref and zref-clever define default reference names for some commonly used counters like theorem, lemma, etc. For technical reasons, unless explicit values for  $refname^{-P.10}$  and Refname are given, keytheorems does not try to change these defaults at all in the case of cleveref and only the singular name in the case of zref-clever. The easiest way to get exactly the output you want is to just explicitly set  $refname^{-P.10}$  and Refname.

The cleveref CTAN package has not been updated since 2018 and contains several incompatibilities with the LATEX kernel. These are often patched by the LATEX team, but further incompatibilities are likely to arise with each future update. For this reason, I recommend moving to zref-clever CTAN. It offers all the same features as cleveref and is actively maintained.

## 3.3 Keys added by keytheorems

```
counter-format=\langle code \rangle
```

(initially unset)

Syntactic sugar that essentially does \renewcommand{\the\(counter\)}{(\code\)}. The (code) should not contain any unexpandable tokens such as formatting commands. Formatting should be taken care of in the style keys headfont and numberfont to its unique with an unnumbered theorem, a warning is issued.

```
% preamble
\newkeytheorem{mainthm}[
   name=Theorem,
   counter-format=\Alph{mainthm},
   ]

% document
\begin{mainthm}
The first main result, distinguished by using letters.
\end{mainthm}
\begin{mainthm}
And here is the second main result.
\end{mainthm}

Theorem A. The first main result, distinguished by using letters.
```

Theorem B. And here is the second main result.

Eventually LATEX will allow syntax of the form \Alph\* similar to enumitem's label key, where the \* means "use the current counter" (see latex2e#1632). Then the above example could be written as counter-format=\Alph\*.

```
\label{eq:length}  \begin{split} &\operatorname{leftmargin=}\langle length\rangle \\ &\operatorname{rightmargin=}\langle length\rangle \\ &\operatorname{margin=}\langle length\rangle \end{split} \qquad \qquad \text{(initially Opt)}
```

Sets the left (respectively, right) margin of the theorem relative to the text width. The margin key sets both simultaneously. This sets the theorem apart from the text, similar to a block quote. The code was adapted from Enrico Gregorio's TeX Stack Exchange answers:

- How to change margins in enunciation (theorem-like environment)?
- A theoremstyle with complete indentation using amsthm

```
% preamble
\newcommand{\marginthmtext}{%
We need some text to show off theorems with margins. }
\newkeytheorem{quotethm}[name=Quote Theorem,margin=1cm]
\newkeytheorem{indentedthm}[name=Indented Theorem,leftmargin=1cm]
% document
\marginthmtext\marginthmtext\marginthmtext
\begin{quotethm}
\marginthmtext\marginthmtext\marginthmtext
\end{quotethm}
\marginthmtext\marginthmtext\marginthmtext
\begin{indentedthm}
\marginthmtext\marginthmtext\marginthmtext
\end{indentedthm}
\marginthmtext\marginthmtext\marginthmtext
\end{indentedthm}
```

We need some text to show off theorems with margins. We need some text to show off theorems with margins. We need some text to show off theorems with margins.

Quote Theorem 1. We need some text to show off theorems with margins. We need some text to show off theorems with margins. We need some text to show off theorems with margins.

We need some text to show off theorems with margins. We need some text to show off theorems with margins. We need some text to show off theorems with margins.

Indented Theorem 1. We need some text to show off theorems with margins. We need some text to show off theorems with margins. We need some text to show off theorems with margins.

#### $tcolorbox = \{\langle tcolorbox \ options \rangle\}$

(initially unset)

This key specifies that the theorem be placed inside a tcolorbox environment with  $\langle options \rangle$ . The theorem head is typeset as a tcolorbox title; to avoid this see tcolorbox-no-titlebar.

```
% preamble
\tcbset{
  defstyle/.style={
    arc=0mm.
    colback=blue!5!white.
    colframe=blue!75!black
\newkeytheorem{corollary}[tcolorbox]
\newkeytheorem{definition}[style=definition,tcolorbox={defstyle}]
% document
\begin{corollary}
Products exist in the category of schemes over $S$.
\end{corollary}
\begin{definition} [Dedekind domains]
A \emph{Dedekind domain} is an integrally closed, Noetherian domain of
dimension one.
\end{definition}
```

### Corollary 1.

Products exist in the category of schemes over S.

### **Definition 1** (Dedekind domains).

A  $Dedekind\ domain$  is an integrally closed, Noetherian domain of dimension one.

```
\verb|tcolorbox-no-titlebar={|\langle tcolorbox\ options\rangle|}|
```

(initially unset)

Same usage as tcolorbox but the theorem head is typeset as usual, not as a tcolorbox title.

```
% preamble
\newkeytheorem{boxcor}[
  tcolorbox-no-titlebar={colback=red!10},
  name=Corollary,
  sibling=corollary
]

% document
\begin{boxcor}[Cauchy's theorem]
Let $G$ be a finite group and $p$ a prime dividing the order of $G$.
Then $G$ contains an element of order $p$.
\end{boxcor}
```

Corollary 2 (Cauchy's theorem). Let G be a finite group and p a prime dividing the order of G. Then G contains an element of order p.

tcolorbox offers its own comprehensive theorems library. If all of your theorems are to be tcolorboxes, I highly recommend using it instead of this package! However, if only some of your theorems will use a tcolorbox, you may want to replicate the styles of \NewTcbTheorem. Here is an example that emulates tcolorbox's standard theorem style.

```
% preamble
\tcbset{
  thmstyle/.style={
    colback=green!5,
    colframe=green!35!black},
\newkeytheoremstyle{tcb-standard}{
  tcolorbox=thmstyle,
  headpunct={},
  notebraces={}{},
  noteseparator={: },
  notefont=\bfseries,
  bodyfont=\normalfont,
\newkeytheorem{mytheo}[
  name=Theorem,
  style=tcb-standard
% document
\begin{mytheo} [Quillen-Suslin]
Every finitely generated projective module over a polynomial ring is free.
\end{mytheo}
```

### Theorem 1: Quillen-Suslin

Every finitely generated projective module over a polynomial ring is free.

## 4 Theorem styles

```
\new key theorems tyle {\langle name \rangle} {\langle options \rangle}
```

This is keytheorems' version of thmtools' \declaretheoremstyle. Since it makes little sense to define a style with no keys, we've made the \( \lambda \text{options} \rangle \) argument mandatory. The defined style can be used with either the style \( ^P.9 \) key or the traditional \text{\theoremstyle}. Note that unlike amsthm's \newtheoremstyle, this command will error if a style has already been defined.

To overwrite an existing style, there is the analogous \renewkeytheoremstyle. For completeness, also provided are \providekeytheoremstyle and \declarekeytheoremstyle.

### 4.1 Keys also defined in thmtools

The following keys have the same meaning and syntax as the corresponding thmtools keys. In addition to the list below, most of the keys available to  $\newkeytheorem^{\rightarrow P.4}$  can be used in  $\newkeytheoremstyle$ .

```
\verb|bodyfont=| \langle font \ declarations| \rangle \\ (initially \ \verb|\itshape|)
```

Sets the font declarations for the theorem body. This does not affect the theorem heading; see headfont.

```
break (initially unset)
```

Causes the theorem body to be typeset on a new line after the heading. Do not use this with the postheadspace  $^{\rightarrow P.16}$  key.

```
headfont=(font declarations) (initially \bfseries)
```

Sets the font declarations for the theorem heading, which includes the theorem name, number, and note. The heading is typeset in a TEX group, so these declarations will not affect the body of the theorem. Note, however, that the declarations in the numberfont P.17 and notefont keys may reset some font features set in headfont. By default, the number is typeset in upright shape and the note in both upright shape and medium weight.

```
headformat=margin|swapnumber|\langle code \ using \ \backslash NAME, \ \backslash NUMBER, \ and \ \backslash NOTE \rangle
```

```
(initially \NAME\,\NUMBER\NOTE)
```

Alias headstyle. Allows the user to completely control the appearance of the theorem heading. Within  $\langle code \rangle$ , the commands \NAME, \NUMBER, and \NOTE correspond to the formatted parts of the theorem head. For compatibility with thmtools, the user is in charge of specifying the separator (usually a space) preceding \NUMBER; the separator preceding \NOTE is controlled by noteseparator  $^{-P.17}$ .

The special values margin and swapnumber are demonstrated below.

```
% preamble
\newkeytheoremstyle{marginstyle}{headformat=margin}
\newkeytheoremstyle{swapnumberstyle}{headformat=swapnumber}
\newkeytheorem{marginthm}[
    name=Margin Theorem,
```

```
style=marginstyle,
]
\newkeytheorem{swapnumberthm}[
  name=Swapnumber Theorem,
  style=swapnumberstyle,
]

% document
\begin{marginthm}
A theorem whose number juts into the margin.
\end{marginthm}
\begin{swapnumberthm}
A theorem whose name and number are swapped.
\end{swapnumberthm}
```

- 1 Margin Theorem. A theorem whose number juts into the margin.
  - ${\bf 1} \ \ {\bf Swap number} \ \ {\bf Theorem}. \ \ {\it A} \ \ theorem \ \ whose \ \ name \ \ and \ \ number \ \ are \ swapped.$

In headformat<sup>¬P.15</sup>, you may also use the traditional amsthm commands \thmname, \thmnumber, and \thmnote, where #1 is the theorem name, #2 the number, and #3 the note. keytheorems expands the head spec inside \text\_expand:n so for these commands to work properly, the package adds them to \l\_text\_expand\_exclude\_tl. Note also that if you use these lower-level commands, the style keys notebraces, notefont, noteseparator<sup>¬P.17</sup>, and numberfont<sup>¬P.17</sup> will have no effect (of course, you can manually control these things inside the commands' arguments).

```
headindent = \langle length \rangle  (initially Opt)
```

Sets the distance between the left margin and the theorem heading.

```
headpunct=\langle code \rangle  (initially {.})
```

Sets the punctuation that ends the theorem heading.

```
notebraces = \{ \langle left \ brace \rangle \} \{ \langle right \ brace \rangle \}  (initially \( \( \) \( \) \))
```

Sets the delimiters surrounding the theorem note if present.

```
notefont=\(\)\(\)\(\)fontseries\(\)\(\)mddefault\upshape\(\)
```

Sets the font declarations for the theorem note. The note is also affected by headfont P.15; the initial value of notefont happens to negate the initial value of headfont by resetting the font weight to medium, however any other settings in headfont will propagate to the note.

```
postheadspace=\(skip expr\) (initially 5pt plus 1pt minus 1pt)
```

Sets the distance between the theorem heading and body. Do not use this with the  $break^{\rightarrow P.15}$  key.

```
spaceabove = \langle skip \ expr \rangle (initially \topsep)
```

Sets the vertical space before the theorem.

```
spacebelow=\langle skip\ expr\rangle  (initially \topsep)
```

Sets the vertical space after the theorem.

With tcolorbox<sup>¬P.13</sup> and tcolorbox-no-titlebar<sup>¬P.13</sup>, the spaceabove and spacebelow keys are internally passed to tcolorbox's before skip and after skip. When no explicit spaceabove or spacebelow values are given, tcolorbox defaults are used instead of \topsep.

## 4.2 Keys added by keytheorems

```
inherit-style=\langle style \ name \rangle
```

(initially unset)

Inherit the keys of any style declared with  $\newkeytheoremstyle^{\rightarrow P.15}$ . Additionally, the three styles predefined by amsthm are possible values: plain, definition, and remark.

```
noteseparator=\langle code \rangle (initially _{\perp})
```

The code inserted before the note, and printed only if there is a note. This is executed *before* the font commands set by  $notefont^{-P.16}$  take effect.

```
numberfont=\( \font \ declarations \rangle \) \( \text{(initially \upshape)} \)
```

Sets the font declarations for the theorem number. For almost all theorem styles, it is recommended that you do not change this setting. As with  $\mathtt{notefont}^{\rightarrow P.16}$ , the number font is affect by  $\mathtt{headfont}^{\rightarrow P.15}$ , though here the initial value only changes the shape to upright.

For the AMS classes amsart, amsbook, and amsproc, as well as the amsart-based acmart and aomart, the initial key values are slightly different those listed in sections 4.1 and 4.2 in order to match those class's defaults. See subsection 8.2 for details.

## 5 Restating theorems

When a theorem is given the  $\mathtt{store}^{\to P.6}$  key, the contents of the theorem are saved and written to a .thlist file. At the start of the next run, this file is input at the beginning of the document and allows you to retrieve the stored theorems at any point, before or after the original theorem.

```
\getkeytheorem [\langle property \rangle] \{\langle tag \rangle\}
```

Retrieves the theorem given the key  $store=\langle tag \rangle$  or  $store*=\langle tag \rangle$ . An optional  $\langle property \rangle$  can be given to retrieve only the corresponding part of the theorem. Currently only the property body is implemented, which retrieves the (unformatted) body of the theorem.

\getkeytheorem{mytag}	
<pre>\begin{example} [store=mytag] Fascinating example. \end{example} \getkeytheorem[body] {mytag}</pre>	
Example 2. Fascinating example.	
Example 2. Fascinating example.	

Fascinating example.

```
\label{like_code} $$ \IfRestatingT{\langle true\ code\rangle} {\langle false\ code\rangle} $$ \\ IfRestatingT{\langle true\ code\rangle} $$ \\ IfRestatingF{\langle false\ code\rangle} $$
```

Executes  $\langle true\ code \rangle$  if being retrieved with  $\getkeytheorem^{\to P.17}$  and  $\langle false\ code \rangle$  if in the original theorem. This is reversed if store\* is used.

```
\begin{example} [store=hmm]
I am the \IfRestatingTF{restated}{original} example!
\end{example}
\getkeytheorem{hmm}

Example 3. I am the original example!

Example 3. I am the restated example!
```

## 5.1 Restating theorems from an external file

```
\verb|\external theorems|| \langle \textit{prefix} \rangle | \{ \langle \textit{file name} \rangle \}|
```

This is keytheorems' version of the xr package's \externaldocument. It allows the user to restate theorems from another document's .thlist file. Say you have a file mycoolpaper.tex,

```
% mycoolpaper.tex
\documentclass{article}
\usepackage{keytheorems}
\newkeytheorem{theorem}
\begin{document}
\begin{theorem}[store=cooltheorem]
My cool theorem.
\end{theorem}
\end{document}
```

and you'd like to restate the theorem with tag cooltheorem in another file myothercoolpaper.tex with the same numbering as in the original paper. Since your new paper probably also has cool theorems that you may want to tag as cooltheorem, you'd like to give all restatable theorems from mycoolpaper.tex a prefix when retrieved with  $getkeytheorem^{P.17}$ , say "orig:". Just call  $externaltheorems[orig:]{mycoolpaper}$  after loading keytheorems in the new document. Then any stored theorem from mycoolpaper.tex can be retrieved with  $getkeytheorem{orig:}\langle tag \rangle$ }.

```
% myothercoolpaper.tex
\documentclass{article}
\usepackage{keytheorems}
\externaltheorems[orig:]{mycoolpaper}
\newkeytheorem{theorem}
\begin{document}
\getkeytheorem{orig:cooltheorem}
\end{document}
```

It is important that the theorem environment is defined in both documents.

## 6 Listing theorems

### $\label{listofkeytheorems} [\langle options \rangle]$

Similar to \listoffigures or \listoffables but for theorems. For memoir and the AMS classes, keytheorems tries to copy the formatting of these commands as defined by the class. For other classes, manual adjustments to numwidth  $^{-P.20}$  and indent  $^{-P.21}$  may be necessary.

## $\verb|\keytheoremlistset|{|} \langle options \rangle |$

The  $\langle options \rangle$  of  $\label{listofkeytheorems}$  may also be set globally with this command.

\listof	keytheorems
List	of Theorems
1	Theorem
2	Theorem (Bertrand's postulate)
3	Theorem (Legendre's formula)
4	Theorem (Bézout's identity)
4*	Theorem
4	Theorem
4	Theorem (continuing from p. 5)
4	Theorem (Bézout's identity, continuing from p. 5) 5
5	Theorem
6	Lemma
7	Theorem (Original)
1	Observation
2	Observation
1	Some Name
	Theorem
3.1	Conjecture
8	Lemma
1	Remark
1	Test
1	Example
1	Solution
1	Proposition
2	Proposition
A	Theorem
В	Theorem
1	Quote Theorem
1	Indented Theorem
1	Corollary
1	Definition (Dedekind domains)
2	Corollary (Cauchy's theorem)
1	Theorem (Quillen-Suslin)
1	Margin Theorem
1	Swapnumber Theorem

2	Example	17
3	Example	18

### 6.1 Keys also defined in thmtools

 $ignore=\{\langle comma-list \ of \ env \ names \rangle\}$ 

(initially unset)

(initially unset)

Environments in  $\langle comma-list \rangle$  are filtered out from the list of theorems.

ignoreall

Applies ignore to all theorems. This is usually followed by the keys show, onlynamed, and/or onlynumbered P.22.

```
\listofkeytheorems[ignoreall,show=theorem]
\listofkeytheorems[
ignoreall, show=conjecture,
title=List of Conjectures
List of Theorems
  4
3
  5
  4
  5
  Theorem (Bézout's identity, continuing from p. 5) . . . . . . .
5
                   6
  List of Conjectures
```

 $numwidth = \langle length \rangle$ 

(initially 2.3em)

Sets the width that theorem numbers occupy in the list of theorems. This is needed when theorems have long parent counter representations, e.g., Theorem 3.7.4.1. For the AMS classes, this is initially 1.5pc.

```
onlynamed=\{\langle comma-list \ of \ env \ names \rangle\}
```

(initially unset)

Environments in  $\langle comma-list \rangle$  are only printed if the theorem was given an optional note. If no value is given, then this applies to all theorems.

```
show=\{\langle comma-list \ of \ env \ names \rangle\}
```

(initially all theorems)

The counterpart to ignore. Environments in  $\langle comma\text{-}list\rangle$  are shown in the list of theorems. Note that this is only needed if a theorem type was previously ignored, usually with ignoreal1.

showall

(initially set)

Applies show to all theorems.

(initially false)

Swaps the position of the theorem name and number in the list of theorems.

#### $title=\langle text \rangle$

(initially \GetTranslation{keythms\_listof\_title})

Defaults to "List of Theorems" if English or an unknown language is used. Currently several European languages have (likely inaccurate!) translations. A translation can be added with a GitHub pull request or manually with

 $\DeclareTranslation{\langle lang \rangle}{\keythms_listof_title}{\langle text \rangle}.$ 

## 6.2 Keys added by keytheorems

```
format-code=\langle code \ with \ \#1, \ \#2, \ and \ \#3 \rangle
```

(initially \numberline{#2}#1#3)

Allows full control over the format for list entries. The theorem name is #1, the number is #2, and the (formatted) note is #3. The note formatting is still controlled by note-code P.22.

```
indent = \langle length \rangle
```

(initially 1.5em)

Sets the left indent of items in the list of theorems. For memoir and the AMS classes, the indent is initially Opt. It is not recommended to change this unless your class has different defaults not already covered.

### no-chapter-skip=true|false

(initially false)

By default a small vertical space is inserted between each chapter's chunk of theorems. Setting this key to true removes this space.

```
chapter-skip-length=\langle length \rangle
```

(initially 10pt)

Controls the amount of space inserted between chunks of theorems belonging to each chapter.

#### no-continues=true|false

(initially false)

Suppresses the printing of theorems given the continues  $^{\rightarrow P.5}$  key in the list of theorems.

#### no-title=true|false

(initially false)

Suppresses the title of the list of theorems. This is useful for custom ordering of the list.

## 

#### no-toc=true|false

(initially false)

With the standard classes, lists of figures/tables are not added to the table of contents by default. The same is true for \listofkeytheorems, and with those classes this key does nothing. However some classes, notably memoir and the AMS classes, do add lists to the table of contents. With these classes, this key suppresses the addition of the list of theorems to the table of contents.

```
note-code=\langle code \ with \ #1 \rangle
```

(initially  $\{ (\#1) \}$ )

Formats the optional note in the list of theorems.

```
onlynumbered=\{\langle comma-list \ of \ env \ names \rangle\}
```

(initially unset)

Similar to onlynamed $^{-P.20}$ , but lists only those theorems which are numbered. This is useful if you'd like to exclude things like unnumbered definitions and remarks from the list of theorems.

```
print-body (initially unset)
```

Instead of listing the theorem headings, the theorems are restated with their body text. Not very useful without the store-all-P.3 load-time option.

```
seq=\langle name \rangle (initially unset)
```

Used to list only the theorems added to the custom sequence  $\langle name \rangle$  with the seq $^{-P.8}$  theorem key. This is the only way to fully customize which theorems appear in the list of theorems. Unlike with  ${\tt show}^{-P.20}$ , you do not need to use  ${\tt ignoreall}^{-P.20}$  to prevent theorems not in  $\langle name \rangle$  from being printed.

```
title-code=\(code \ with \#1\) \(initially \section*\{\#1\})
```

If \chapter is defined, then initially this is instead \chapter\*{#1}. This key has no effect if used with an AMS class because these classes hard-code the section heading into \@starttoc.

## 6.3 Adding code to list of theorems

#### $\addtheoremcontentsline{\langle level \rangle} {\langle text \rangle}$

This command is analogous to \addcontentsline and has the same usage, that is, manually adding entries to the list of theorems.

#### $\addtotheoremcontents{\langle code \rangle}$

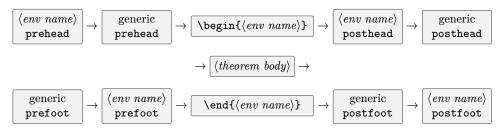
This command is analogous to \addtocontents and has the same usage, that is, manually adding arbitrary code to the list of theorems.

You *must* use these commands rather than the analogous ones mentioned because the .thlist file is also used to define restated theorems and cannot contain unexpected code.

## 7 Theorem hooks

```
\addtotheoremhook[\langle env\ name \rangle] \{\langle hook\ name \rangle\} \{\langle code \rangle\}
```

The  $\langle hook \ name \rangle$  can be prehead, posthead, prefoot, postfoot, or restated. If no  $\langle env \ name \rangle$  is given, the  $\langle code \rangle$  is added to the "generic" hook, i.e., applied to all theorems. As in thmtools, the order of hooks is as follows:



The restated hook is applied at the start of theorems retrieved with the command \getkeytheorem, after the prehead hook. This can be useful for disabling commands such as \footnote in the restated theorems, e.g.,

```
\verb| addtotheoremhook{restated}{\tt \command\footnote[2][]{}}|
```

By default, the restated hook disables the \glossary, \index, \label, and \RecordProperties commands.

In thm tools, the  $\operatorname{prefoot}$  and  $\operatorname{postfoot}$  hooks always prepend  $\operatorname{code}$ , i.e., the  $\operatorname{code}$ 

```
\label{eq:local_addtotheorem} $$ \addtotheorempostfoothook{A} \addtotheorempostfoothook{B}$
```

results in BA after the theorem. With keytheorems, code is added in the order declared, meaning

results in AB after the theorem. This is the behavior of the  $\LaTeX$  kernel hooks that keytheorems uses under the hood.

Code added using the hook keys preheadhook $^{-P.10}$ , etc. is outermost, meaning executed first in prehead and posthead and last in prefoot and postfoot. Furthermore, if present, the qed $^{-P.10}$  symbol is placed before the prefoot hook.

### 8 Miscellaneous notes

### 8.1 beamer support

The package contains some *highly experimental* code to support theorems with beamer, including overlays. The support differs based on whether or not the beamer class option noamsthm is used.

User feedback is necessary to make this code fully compatible. Please report issues on the Github page!

#### 8.1.1 Without noamsthm

Most style keys are disabled by the default beamer theorem template. More become functional by setting

```
\setbeamertemplate{theorems}[ams style]
```

in the preamble. For full control of theorems, load the class option noamsthm and see section 8.1.2.

Note that by default beamer defines a set of theorems when the class is loaded. These can be overwritten with  $\ensuremath{\mbox{\scriptsize renewkeytheorem}}^{\to P.4}$  or disabled entirely with the notheorems class option.

Due to complications with overlays, writing contents of theorems to the thlist file is disabled. This means theorems can only be restated *after* their original statement. Furthermore, \listofkeytheorems \(^{\text{P}.19}\) is disabled and a warning issued if used.

#### 8.1.2 With noamsthm

If noamsthm is loaded, you can use keytheorems exactly as you would in any other document except that \listofkeytheorems \(^{P.19}\) is disabled. This includes no limitations on storing and restating theorems that exist without noamsthm.

With or without noamsthm, overlays are supported with syntax

```
\begin{aligned} \begin{aligned} $\langle overlay \; spec \rangle > [\langle options \rangle] \\ \langle contents \rangle \\ \begin{aligned} \begin{
```

### 8.2 Support for other classes

As mentioned in section 4, the initial style key values set by keytheorems are adjusted for the AMS classes amsart, amsbook, and amsproc, the amsart-based acmart and aomart, and jlreq. You can find the exact changed values in the support files  $keythms-\langle class\rangle$ -support.tex.

These class support files also contain code to adapt to class' formatting of lists-of as mentioned in section 6; changes are made for the AMS classes, memoir, IEEEtran, and ilreg.

Lastly, in addition to the beamer support outlined in section 8.1, support is provided for overlays in the experimental tagging-compatible presentation class ltx-talk. See section 8.4 for more details.

### 8.3 Support for font packages

Some font packages, all by Michael Sharpe, offer a theoremfont option that redefines the plain style body font to have italic text with upright figures, punctuation, and delimiters. keytheorems detects this option and sets its initial style values accordingly. The supported packages are baskervillef, cochineal, libertinust1math, newpxtext, newtxtext, scholax, and XCharter.

### 8.4 Support for tagged PDF

The LATEX team has been working hard to support the creation of tagged PDFs (see https://latex3.github.io/tagging-project/). The current dev formats make amsthm compatible with the kernel tagging code. Most of keytheorems is supported too,

and anything that doesn't work should be reported. Explicitly not supported are the  $tcolorbox^{\rightarrow P.13}$  and  $tcolorbox-no-titlebar^{\rightarrow P.13}$  keys.

To produce a tagged PDF, add \DocumentMetadata in the first line of your document (additional instructions are found on the Tagging Project website). An example invocation might look like

```
\DocumentMetadata
{
   lang=en-US,
   pdfversion=2.0,
   pdfstandard=ua-2,
   tagging=on,
   % tagging-setup={math/setup=mathml-SE}, % optional
}
```

As mentioned above, support is also provided for the tagging-compatible ltx-talk presentation class. You may use keytheorems exactly as you would in a normal tagged document, with the added support of overlays. The syntax for overlays is the same as for beamer, shown in section 8.1.2. Also as for beamer, the \listofkeytheorems \(^{\text{P}.19}\) command is disabled.

## 8.5 subfiles compatibility

Because of how the subfiles package works, it is not possible to restate theorems from one subfile in another without an extra step. The issue boils down to the same reason the xr package is needed for labels and references to work between subfiles. Thankfully, the fix is fairly easy with  $\texttt{externaltheorems}^{P.18}$ . Just add  $\texttt{externaltheorems}[\langle prefix \rangle] \{\langle main file name \rangle\}$  to the preamble of your main file. Then, after compiling your main file at least once, theorems can be restated in subfiles with  $\texttt{getkeytheorem}\{\langle prefix \rangle \langle tag \rangle\}$ .

Here is a complete example.

```
% mainfile.tex
\documentclass{article}
\usepackage{keytheorems}
\usepackage{subfiles}
\externaltheorems[main:]{mainfile}
\newkeytheorem{theorem}
\begin{document}
\subfile{subfile1.tex}
\subfile{subfile2.tex}
\end{document}
% subfile1.tex
\documentclass[mainfile.tex]{subfiles}
\begin{document}
\section{subfile1}
\begin{theorem}
Some theorem from the first subfile.
\end{theorem}
\getkeytheorem{main:secondthm}
\end{document}
```

```
% subfile2.tex
\documentclass[mainfile.tex]{subfiles}
\begin{document}
\section{subfile2}
\begin{theorem}[store=secondthm]
Some theorem from the second subfile.
\end{theorem}
\end{document}
```

## 8.6 Public coding interfaces

```
\l_keythms_thmuse_envname_tl
```

Inside theorem environments and in all theorem hooks, you have access to the theorem's environment and counter name in this token list variable.

```
\label{lem:nnnn} $$ \langle name \rangle $ {\langle number \rangle} $ {\langle restate\ counters \rangle} $$ $ {\langle keys \rangle} $ {\langle body\ text \rangle} $$ $$ $ {\langle body\ text \rangle} $$ $$ {\langle body\ text \rangle} $$ $$ $$ $$ {\langle body\ text \rangle} $$
```

These are the commands called by  $\getkeytheorem^{\rightarrow P.17}$  when restating stored theorems. They can be useful for customizing the behavior of the list of theorems with a printed body; see  $\getkeythms\_listof\_listcmd:nnnnnnn$ .

```
\label{listof_list_cmd:nnnnnn} $$ {\langle name \rangle} {\langle number \rangle} {\langle Href \rangle} {\langle page \rangle} $$ $$ {\langle restate\ counters \rangle} {\langle keys \rangle} {\langle body\ text \rangle}$
```

This is the command that controls how theorems are printed in the list of theorems. See https://tex.stackexchange.com/a/747257/208544 for a concrete use-case in tandem with \keythms\_getthm\_theorem:nnnnn.

```
keytheorems/allthms/\langle hook\ name \rangle keytheorems/\langle envname \rangle/\langle hook\ name \rangle
```

These are the "real" names for the hooks described in section 7. They can be useful with \AddToHookNext or the kernel's label mechanism for hooks.

## 9 Further examples

More examples will be added soon — rather, eventually... For now, you can find a keytheorems adaptation of amsthm's classic thmtest.tex in the Github tests folder: keytheorems-amsthmtest.tex. There is also a version for tagged PDF: tagged-keytheorems-amsthmtest.tex.

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